



ASSOCIATION FOR  
FINANCIAL  
PROFESSIONALS  
Wisconsin

# ANNUAL CONFERENCE SCHEDULE

Monday, September 23, 2019

|              |   |  |  |
|--------------|---|--|--|
|              | <b>Conference Registration - Sponsored by PNC Bank</b>  |  |  |
| 8:00 AM      | <b>Buffet Breakfast - Sponsored by the WIAFP</b>  |  |  |
| 8:30         | <b>President's Welcome - Bruce Anthony</b>  |  |  |
| 8:40-9:35    | <b>General Session Speaker - Sponsored by Kyriba</b><br><b>"Preparing for the Discontinuation of LIBOR" Panel Discussion</b>  |  |  |
|              | <b>Geneva</b>   | <b>Wisconsin</b>   | <b>Milwaukee</b>   |
| 9:45-10:35   | Can Sustainability Be Part of Your Cash Management Program?<br><i>Robert Leuty &amp; Matthew Slowinski</i><br><i>Dana Investment Advisors</i>                       | Treasury Transformation Through the Lens of M&A Activity<br><i>James Wilkinson</i><br><i>JPMorgan Chase</i>            | The Global Transformation in Payments is Happening Today!<br><i>Edmund Glasenapp</i><br><i>Elire Inc.</i>                                |
| 10:35 -10:55 | <b>Refreshment Break - Sponsored by Chase</b>   |  |  |
| 11:00-11:50  | Fed's Policy pivot and the implications for investing in a falling yield environment<br><i>Matt Terhune &amp; Brian Buck</i><br><i>Morgan Stanley</i>               | Payments! What's Next?...<br>Checkless Lockbox<br><i>Mike Reynolds</i><br><i>Technology Management Resources (TMR)</i> | Managing Treasury in an Era of Disruption<br><i>Heather Boyer-Sweis</i><br><i>Bank of America Merrill Lynch</i>                          |
| 12:00 PM     | <b>Lunch - Sponsored by the WIAFP</b>   |  |  |
| 12:30-1:20   | <b>Luncheon Keynote Speaker - Sponsored by Bank of America Merrill Lynch</b><br><b>Rick Schlesinger, President of Business Operations, at the Milwaukee Brewers</b> |  |  |
| 1:30-2:20    | Jumping in the Deep End - Taking a Hard Look at the Transformative Potential of Emerging Faster Payment Solutions<br><i>Liza Mondoneda, CTP</i><br><i>PNC Bank</i>  | Empowering Corporate Card Programs: Driving Down the Cost of Check<br><i>Lisa Sorcic</i><br><i>BMO Harris Bank</i>     | Employee Retention & Engagement - Countering the Cost of Turnover<br><i>Jonathan Reynolds &amp; Scott Seefeld</i><br><i>Titus Talent</i> |
| 2:20-2:40    | <b>Refreshment Break - Sponsored by Wintrust Commercial Banking at Town Bank</b>  |  |  |
| 2:40-3:30    | Cyber Threat Landscape in 2019 & The Common Cyber Threats to High Net Worth Individuals<br><i>Chetan (Che) Bhatia</i><br><i>Aon</i>                                 | Receivables Automation: Artificial Intelligence and Machine Learning<br><i>Debra Sciano, CTP</i><br><i>PNC Bank</i>    | Operating Internationally: Trade Conflict and Treasury in China<br><i>Griffin Knight</i><br><i>JPMorgan Chase</i>                        |
| 3:35         | <b>WIAFP Annual Meeting - Members only</b>  |  |  |
| 3:45         | <b>Grand Door Prize Drawing - Sponsored by Dana Investment Advisors</b>   |  |  |
| 3:45-5:00    | <b>Closing Reception - Sponsored by Associated Bank</b>   |  |  |